



Investor Presentation

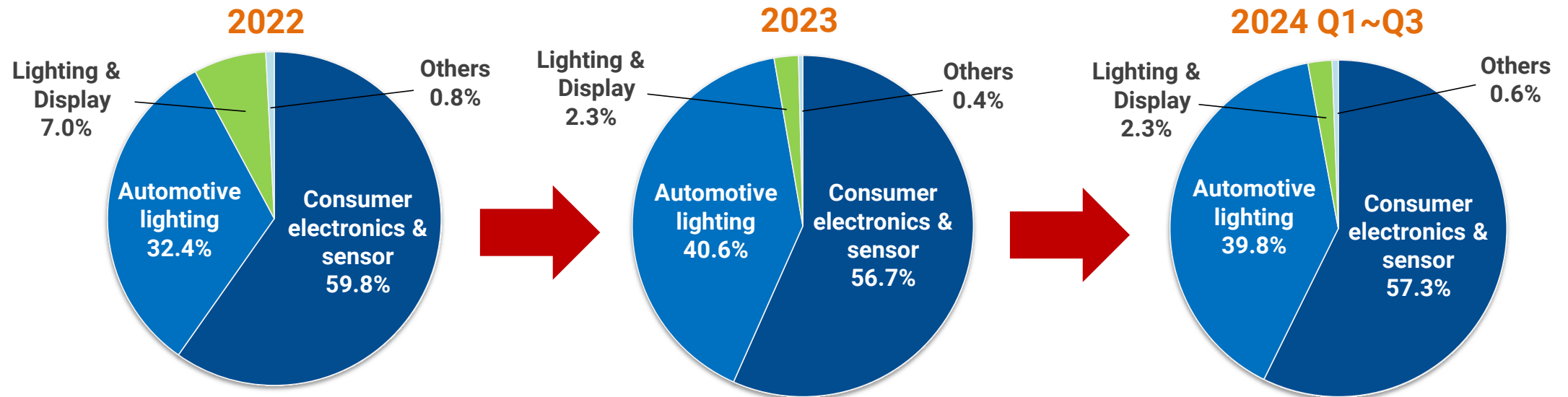
2024 Q1~Q3 Financial Results

2024/11/26

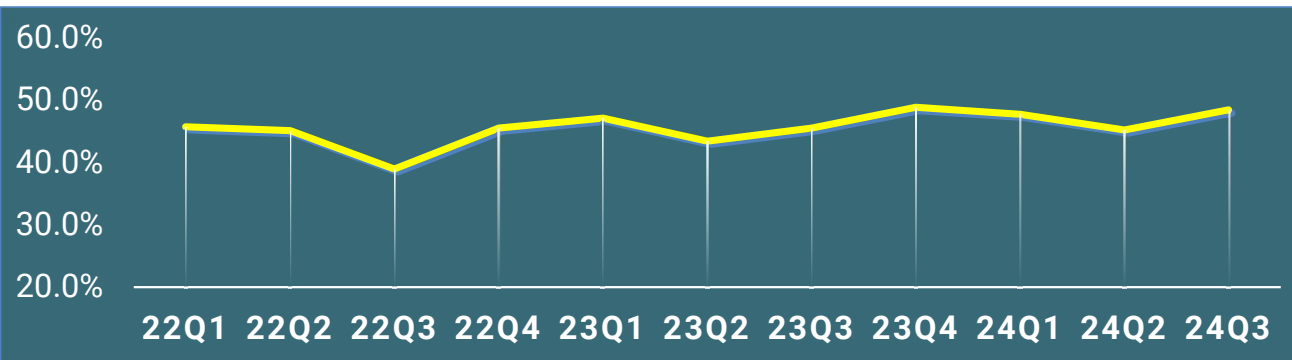
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The forward-looking statements in this presentation reflect BRIGHTTEK's views on the future. The actual results may differ from those forward-looking statements for a variety of factors beyond BRIGHTTEK's controls. Except as required by law, we undertake no obligation to update those forward-looking statements for circumstances that occur subsequently.

Revenue Distribution & Performance



The trend of quarterly gross margin rate



GM%



High gross margin rate and continue raising

40%

Maintain high percentage in automobile market

Consolidated Statements of Comprehensive Income



NT\$ thousand	2023 Q1~Q3	2024 Q1	2024 Q2	2024 Q3	2024 Q1~Q3	YOY
Operating revenues	618,202	183,494	217,220	230,456	631,170	2.10%
Gross profit	280,705	87,750	98,508	111,838	298,096	6.20%
Operating expenses	(173,000)	(59,725)	(66,537)	(63,129)	(189,391)	9.47%
Operating income	107,705	28,025	31,971	48,709	108,705	0.93%
Non-operating income & expenses	29,051	19,035	13,209	3,748	35,992	23.89%
Profit before income tax	136,756	47,060	45,180	52,457	144,697	5.81%
Profit attributable to owners of the parent	111,417	38,776	34,258	42,987	116,021	4.13%
EPS (NT\$)	1.64	0.57	0.50	0.63	1.71	4.27%

quarterly EPS in 2023 & 2024



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Consolidated Balance Sheets



NT\$ thousand	2023/9/30	2023/12/31	2024/9/30
Cash & Cash Equivalents	837,005	798,366	1,297,893
Receivables	322,815	347,909	328,199
Inventory	40,397	41,886	56,667
Property, Plant and equipment	482,988	492,120	499,093
Total Assets	1,889,130	1,951,878	2,501,166
Current Liabilities	246,454	283,870	259,525
Non-Current Liabilities	17,602	11,822	450,128
Total Liabilities	264,056	295,692	709,653
Common Stock	679,441	679,441	679,441
Total equity	1,625,074	1,656,186	1,791,513
Book Value per Share (NT\$)	23.92	24.38	26.37

10.2% ↑

Net value per share
increased than last
year

28.4% 👍

Low debt ratio
stable financial
structure

9.0% 👍

ROE
Long term investment
value

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Consolidated Statements of Cash Flows

NT\$ thousand	2023 Q1~Q3	2023	2024 Q1~Q3
Cash and cash equivalents at beginning of period	868,424	868,424	798,366
Net cash from (used in) operating activities	166,670	183,225	156,713
Net cash from (used in) investing activities	(83,313)	(122,789)	(83,541)
Net cash from (used in) financing activities	(115,654)	(120,467)	400,701
Effect of exchange rate changes on cash and cash equivalents	878	(10,027)	25,654
Cash and cash equivalents at end of period	837,005	798,366	1,297,893
Net(decrease) increase in cash and cash equivalents	(31,419)	(70,058)	499,527

109.6% 

Cash flow ratio

Net cash provided by operating activities

>50% 

High distribution ratio

Cash dividend distribution for 5 consecutive years

Stability
Innovation

Our Mission

Empowering the global smart industry with our innovative optoelectronic solutions

Our Vision

Intelligent illumination for a more brilliant life



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